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ENVIROTECH SYSTEMS LIMITED

Corporate Identity Numbers: U31101DL2007PLC159075

Our Company was originally incorporated as “Envirotech Gensets Private Limited” as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 09, 2007, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on June 01, 2009, the name of our Company was changed to “Envirotech Systems Private Limited” and a fresh certificate of incorporation dated June 10, 2009 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on May 04, 2022, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to “Envirotech Systems Limited” and a fresh certificate of incorporation dated June 03rd, 2022 was issued to our Company by the Registrar of Companies, NCT of Delhi and Haryana. The Corporate Identification Number of our Company is U31101DL2007PLC159075. For details of change in registered office of our Company, please refer to chapter titled “History and Corporate Structure” beginning on page no. 142 of this Red Herring Prospectus.

Registered Office: A-29, Block-A, Shyam Vihar Phase-I, Delhi, India, 110043

Corporate Office: B1A, 19 1st Floor, Sec 5, Noida, Uttar Pradesh-201301, India

Website: www.envirotechltd.com ; **E-Mail:** cs@envirotechltd.com; **Telephone No:** 0120-4337633 / 4337439,

Company Secretary and Compliance Officer: Ms. Pallvi Sharma

PROMOTERS: MR. MANOJ KUMAR GUPTA AND MS. SINDHU GUPTA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ENVIROTECH SYSTEMS LIMITED (“ESL” OR “OUR COMPANY”) FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO [●] LAKHS, OF WHICH 7,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”) AND NET ISSUE TO PUBLIC OF 46,98,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS (HEREINAFTER REFERRED TO AS THE “NET ISSUE”) THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.74 % AND 25.00 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 02, 2024

ATTENTION

Potential Bidders may note that, on the occasion of Eid-e-Milad, Monday, September 16, 2024 has been declared as Bank Holiday, therefore Bid Issue Programme has been revised as stated below:

Event Indicative Dates	Event Indicative Dates
Bid/ Issue Opening Date	Friday, 13 September, 2024
Bid/ Issue Closing Date	Wednesday, 18 September, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	Thursday, 19 September, 2024
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	Friday, 20 September, 2024
Credit of Equity Shares to Demat accounts of Allottees	Friday, 20 September, 2024
Commencement of trading of the Equity Shares on the Stock Exchange	Monday, 23 September, 2024

The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have meaning ascribed to them in the Red Herring Prospectus dated September 02, 2024 filed with Registrar of Companies.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
	

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED**SEBI Registration Number:** INM000012537**Address:** A-15, Basement, Sector - 64, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301**Telephone Number:** +91-120-4910000**Contact Person:** Mr. Kunal Bansal**Email Id:** kunal.bansal@shareindia.co.in**Investors Grievance E-mail:** info@shareindia.com**Website:** www.shareindia.com**CIN:** U65923UP2016PTC075987**BIGSHARE SERVICES PRIVATE LIMITED****Address:** 302, Kusal Bazar, Nehru Place, New Delhi, Delhi - 110019**Tel No.:** 011-42425004**Email:** ipo@bigshareonline.com**Investor Grievance Email:****Contact Person:** Mr. Babu Rapheal C**Website:** www.bigshareonline.com**SEBI Registration Number:** MB/INR000001385**For Envirotech Systems Limited**

On Behalf of the Board of Directors

Sd/-

Pallvi Sharma**Company Secretary and Compliance Officer****Place:** Delhi**Date:** September 11, 2024

Envirotech Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, National Capital Territory of Delhi & Haryana on September 02, 2024, BRLMs to the Issue at www.shareindia.com, website of company at www.envirotechltd.com and websites of NSE Limited i.e. www.nseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “*Risk Factors*” beginning on page 22 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.