**एकोलाइट फिनसर्व लिमिटेड**
बी-51, तीसरी मंजिल, न्यू कृष्णा पार्क, विकास पुरी, नई दिल्ली - 110018
सीआईएन: U65100DL1988PLC030798
वेबसाइट: www.gaganmetalslimited.in
ईमेल: acolytefinserv@gmail.com
फोन नंबर: +91 7900470084

**सार्वजनिक सूचना**

भारतीय रिजर्व बैंक द्वारा 09 जुलाई, 2015 को जारी अधिसूचना संख्या डीएनबीआर. (पीडी) 029/सीजीएम (सीडीएस)-2015 के पैरा 5 के अनुपालन में। इसकी द्वारा यह सूचना दी जाती है कि एकोलाइट फिनसर्व लिमिटेड, जो कि कंपनी अधिनियम, 1956 के अंतर्गत निगमित कंपनी है और प्रमाणपत्र संख्या बी-14.01740 के तहत भारतीय रिजर्व बैंक में गैर जमा स्वीकार करने वाली गैर-बैंकिंग वित्त कंपनी के रूप में पंजीकृत है, जिसका पंजीकृत कार्यालय बी-51, तृतीय तल, न्यू कृष्णा पार्क, विकास पुरी, नई दिल्ली-110018 में स्थित है, के शेयरधारक शेयरों की बिक्री के माध्यम से कंपनी का स्वामित्व और नियंत्रण निम्नलिखित को हस्तांतरित करना चाहते हैं: **1. सुश्री आशा शर्मा, पुत्री श्री विनोद कुमार शर्मा 2. श्री रजनीश गुप्ता, पुत्र ओमेश्वर गुप्ता 3. श्री संजय कुमार गुप्ता, पुत्र ओमेश्वर गुप्ता** इसलिए, वह स्थानांतरण व्यावसायिक गतिविधि को बढ़ाने, विस्तार देने और विविधता लाने के लिए है। उपरोक्त नोटिस आरबीआई परिपत्र डीएनबीआर. (पीडी) सीसी. संख्या 065/03.10.001/2015-16 दिनांक 09 जुलाई, 2015 और अन्य प्रासंगिक विनियमों के अनुसरण में दिया जा रहा है। कंपनी ने पहले ही आरबीआई, दिल्ली से पत्र संख्या DEL.DOR.NBFCBL. No.S250/24-03-051/2024-2025 के माध्यम से प्रबंधन में बदलाव के लिए पूर्व अनुमोदन प्राप्त कर लिया है। इस संबंध में कोई भी स्पष्टीकरण/आपत्ति गैर-बैंकिंग पर्यवेक्षण विभाग, भारतीय रिजर्व बैंक, 6, संसद मार्ग, दिल्ली 110001 को इस नोटिस के प्रकाशन की तारीख से **30 दिनों** के भीतर हित की प्रकृति और आपत्ति के आधार बताते हुए संबोधित की जा सकती है। यह सार्वजनिक नोटिस कंपनी और उपरोक्त अधिग्रहणकर्ताओं द्वारा संयुक्त रूप से जारी किया जा रहा है।

एकोलाइट फिनसर्व लिमिटेड के लिए
(पहले गगन मेटल्स लिमिटेड के नाम से जाना जाता था)
हस्ताक्षर/-
दिनांक: 08.07.2025 अनिल कुमार अग्रवाल
स्थान: नई दिल्ली निदेशक
डीआईएन: 01321757
प्रस्तावित हस्तान्तरणकर्ता की ओर से
हस्ताक्षर/-
आशा शर्मा

**"प्रपत्र सं. आइएनसी-26"**
(कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में)
कंपनी का रजिस्ट्रीकृत कार्यालय एक राज्य से दूसरे राज्य में अंतरित करने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन
**केन्द्रीय सरकार क्षेत्रीय निदेशक के समक्ष उत्तरी क्षेत्र,**
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (ए) के मामले में
और
**सिमेक इन्फ्रालैब्स प्राईवेट लिमिटेड**
जिसका रजिस्ट्रीकृत कार्यालय: 4/1697, प्लॉट नं. 17, शॉप नं. 2, महावीर ब्लॉक, भोला नाथ नगर, शाहदरा, दिल्ली-110032, में स्थित है
.....याचिकाकर्ता

आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्ट्रीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"उत्तर प्रदेश राज्य"** में स्थानांतरित करने के लिए तारीख **सोमवार, 05 मई, 2025** को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में संशोधन की पुष्टि की मांग की गई है।

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त रजिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा।
4/1697, प्लॉट नं. 17, शॉप नं. 2, महावीर ब्लॉक, भोला नाथ नगर, शाहदरा, दिल्ली-110032,
कृते आवेदक के लिए और उनकी ओर से
सिमेक इन्फ्रालैब्स प्राईवेट लिमिटेड
स्थान: 08.07.2025 हस्ता/-
दिनांक: दिल्ली वीर सिंह
प्रबंध निदेशक

**प्ररूप संख्या आईएनसी-26**
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में परिवर्तन के लिए समाचार पत्र में प्रकाशित होने वाला विज्ञापन
**केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष**
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
**एनवायरोटेक सिस्टम्स लिमिटेड**
(सीआईएन: L31101DL2007PLC159075)
जिसका पंजीकृत कार्यालय: **ए-29, ब्लॉक ए, श्याम विहार फेज-I, नई दिल्ली, दिल्ली-110043** में है, के मामले में
**....आवेदक कंपनी/याचिकाकर्ता**

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"उत्तर प्रदेश राज्य"** में स्थानांतरित करने के लिए **बुधवार, 15 जनवरी, 2025** को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें:
**ए-29, ब्लॉक ए, श्याम विहार फेज-I, नई दिल्ली, दिल्ली-110043**

आवेदक के लिए और आवेदक की ओर से
**एनवायरोटेक सिस्टम्स लिमिटेड**
हस्ता/-
दिनांक: 07.07.2025 **मनोज कुमार गुप्ता**
स्थान: नई दिल्ली (निदेशक)
डीआईएन: 01187138

**प्ररूप संख्या आईएनसी-26**
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में परिवर्तन के लिए समाचार पत्र में प्रकाशित होने वाला विज्ञापन
**केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष**
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
**डेन्ज़ाई टैक्नोलॉजीज इंडिया प्राइवेट लिमिटेड**
(सीआईएन: U29306DL2021FTC384385)
जिसका पंजीकृत कार्यालय: **के-29 प्रथम तल, सामने का भाग, नई महावीर नगर, न्यू दिल्ली - 110018** में है, के मामले में
**....आवेदक कंपनी/याचिकाकर्ता**

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"महाराष्ट्र राज्य"** में स्थानांतरित करने के लिए **04 जुलाई, 2025** को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें:
**के-29 प्रथम तल, सामने का भाग, न्यू महाबीर नगर, नई दिल्ली - 110018**

आवेदक के लिए और आवेदक की ओर से
**डेन्ज़ाई टैक्नोलॉजीज इंडिया प्राइवेट लिमिटेड**
हस्ता/-
दिनांक: 07.07.2025 **मुरुगन सुबुरामनियन**
स्थान: नई दिल्ली (निदेशक)
डीआईएन: 09829563

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

KLM AXIVA FINVEST

# KLM AXIVA FINVEST LIMITED

(Please scan the above QR Code to view the Prospectus)

KLM Axiva Finvest Limited ("our Company" or "the Company" or "the Issuer" or "KLM") was incorporated on April 28, 1997, as 'Needs Finvest Limited', a public limited company under the Companies Act, 1956 with a certificate of incorporation issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company also obtained the certificate of commencement of business dated May 6, 1997 from the Registrar of Companies, Andhra Pradesh at Hyderabad. The name of our Company was changed to 'KLM Axiva Finvest Limited' pursuant to a resolution passed by the shareholders of our Company at the EGM held on January 25, 2016 and a fresh certificate of incorporation dated February 29, 2016 was issued by the Registrar of Companies, Telangana at Hyderabad (**"RoC"**). Our Company has obtained a certificate of registration dated March 15, 2016 bearing registration no. 09.00006 issued by the Reserve Bank of India (**"RBI"**) to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. For details of changes in our name and registered office, see "History and Certain Other Corporate Matters" on page 222 of Prospectus dated July 04, 2025 (**"Prospectus"**).

**Registered office:** Door No. 8-13, Plot No. 39, First Floor, Ashoka Complex, Above Indian Bank, Mythripuram Colony, Gayathrinagar X Road, Vaishalinagar P.O., Hyderabad, Telangana-500 079 | **Telephone:** +91-40-35162071.
**Corporate Office:** KLM Grand Estate, Bypass Road, Edappally, Ernakulam, Kerala -682024. | **Telephone:** +91-484-4281 111
**Company Secretary and Compliance Officer:** Naveena P. Thampi | **E-mail:** cs@klmaxiva.com | **Telephone:** +91-484-4281182
**Chief Financial Officer:** Thanish Dalee | **E-mail:** cfo@klmaxiva.com | **Telephone:** +91-484-281118
**Corporate Identity Number:** U65910TG1997PLC026983 | **PAN:** AAACN7976P | **Website:** www.klmaxiva.com

**OUR PROMOTER : Biji Shibu | Email: bshibu@yahoo.co.in | Telephone: +91 484 4281199 | For further details, see *"Our Promoter"* on page 240 of the Prospectus.**

## THE ISSUE

**PUBLIC ISSUE BY OUR COMPANY OF 15,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS"), AT PAR, AGGREGATING UP TO ₹7,500 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹7,500 LAKHS, AGGREGATING UP TO ₹15,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED, (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.**

| Credit rating: "ACUITE BBB/Stable", by Acuité Ratings & Research Limited | Allotment on first come first serve basis# |
|---|---|

#Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 281 of the Prospectus.

| ISSUE PROGRAMME** | Opens On Wednesday, July 09, 2025 |
|---|---|
| | Closes On Tuesday, July 22, 2025** |

***The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company ("Board") or Debenture Committee of the Board subject to compliance with Regulation 33A of the SEBI NCS Regulation.*

*In the event of such early closure or extension to this Issue, our Company shall ensure that notice of the same is provided to the prospective investors through advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue Closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period.*

*On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see "General Information – Issue Programme" on page 48 of the prospectus.*

**The following is a summary of the terms of the NCDs pursuant to the Prospectus.**

| Tenure | 400 Days | 16 Months | 18 Months | 2 Years | 2 Years | 3 Years | 3 Years | 5 Years | 5 Years | 79 Months |
|---|---|---|---|---|---|---|---|---|---|---|
| Series | Secured | | | | | | | | | |
| Options | I | II | III | IV | V | VI | VII | VIII | IX | X |
| Frequency of Interest Payment | Monthly | Cumulative | Monthly | Monthly | Annual | Monthly | Annual | Monthly | Annual | Cumulative |
| Minimum Application | 5 NCDs (₹ 5,000) (across all series of NCDs) | | | | | | | | | |
| In multiples, of | 1 NCD after the minimum application | | | | | | | | | |
| Face Value of NCDs (₹ /NCD) | ₹ 1,000 | | | | | | | | | |
| Issue Price (₹ /NCD) | ₹ 1,000 | | | | | | | | | |
| Mode of Interest Payment/ Redemption | Through various series available | | | | | | | | | |
| Coupon (%) per annum | 9.50% | NA | 9.85% | 10.00% | 10.25% | 10.25% | 10.50% | 10.75% | 11.00% | NA |
| Coupon Type | Fixed | | | | | | | | | |
| Redemption Amount (₹ /NCD) for Debenture Holders | ₹1,000 | ₹1,135 | ₹1,000 | ₹1,000 | ₹1,000 | ₹1,000 | ₹1,000 | ₹1,000 | ₹1,000 | ₹2,000 |
| Effective Yield (%) (per annum) | 9.92% | 9.96% | 10.31% | 10.47% | 10.25% | 10.75% | 10.50% | 11.30% | 11.00% | 11.10% |
| Maturity/Redemption Date (Years from the Deemed Date of Allotment) | 400 days | 16 months | 18 months | 2 years | 2 years | 3 years | 3 years | 5 years | 5 years | 79 months |
| Put and Call Option | Not applicable | | | | | | | | | |
| Deemed Date of Allotment | The date on which the Board or the Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the Investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment | | | | | | | | | |

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. For details of category wise eligibility and allotment in the Issue please see *"Issue Procedure – Who can apply"*, *"Issue Procedure - Method of Application"* and *"Issue Procedure – Basis of allotment for NCDs"*, on pages 281, 319 and 342 respectively of the Prospectus.

**Our Company would allot Series I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant series of the NCDs.**

Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

**ASBA*** | Simple, Safe, Smart way of Application | ***Applications supported by Blocked Amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted**

UPI – UNIFIED PAYMENTS INTERFACE

**UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN.**
*UPI is mandatory for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through app / web interface of stock exchanges. For further details, see "Issue Procedure" on page 316 of the Prospectus. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of SEBI Circular dated September 24, 2024 on UPI mechanism, as amended.*

**NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.**

**INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021:**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see *"History and Certain other Corporate Matters"* on page 222 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled *"Material Contracts and Documents for Inspection"* on page 424 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited by shares

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS:** The Authorised Share Capital of the Company is ₹5,00,00,00,000 divided into 50,00,00,000 Equity Shares of face value of ₹10 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹2,68,58,14,390 divided into 26,85,81,439 Equity Shares of face value of ₹10 each. For information on the share capital of our Company, see *"Capital Structure"* on page 50 of the Prospectus.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION:** Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹10 each by them at the time of signing of Memorandum of Association: K. Varalakshmi– 900 Equity Shares, G. Rama Murthy – 900 Equity Shares, B. Ashwini Kumar – 700 Equity Shares, K.V. Reddy Panthulu - 900 Equity Shares, A. Bramaramba – 600 Equity Shares, Rajanikanth G. S. – 700 Equity Shares, K. Pragada Raju - 700 Equity Shares.

**PROMOTER OF THE COMPANY: Ms. Biji Shibu.** For further details, refer to the chapter *"Our Promoter"* on page 240 of the Prospectus.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited (**"BSE"**). Our Company has obtained 'in-principle' approval for this Issue from BSE vide their letter dated June 26, 2025. BSE shall be the Designated Stock Exchange for this Issue.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the *"Disclaimer Clause of the BSE"*.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

**DISCLAIMER CLAUSE OF RBI:** The Company is having a valid certificate of registration dated March 15, 2016 bearing registration no. 09.00006 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

**CREDIT RATING:** The NCDs proposed to be issued under this Issue have been rated "ACUITE BBB/Stable", (pronounced as ACUITE triple B rating with Stable outlook) by Acuité Ratings & Research Limited ("Acuité Ratings") for an amount up to ₹15,000 lakhs, vide its letter dated June 20, 2025 and press release for rating rationale dated June 20, 2025. The rating of NCDs by Acuité Ratings indicates that the instruments with this rating are considered to have moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The ratings are not a recommendation or suggestion, directly or indirectly, to buy, sell, make or hold securities and investors should take their own decisions. The rating given by Acuité Ratings is valid as on the date of this Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 432 of the prospectus for the rating rationale and press release for the above rating.

**DISCLAIMER CLAUSE OF ACUITE RATINGS:** An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy , sell or hold any security. Acuite ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuite ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite, Acuite's rating scale and its definitions. Any inadvertent omission or error in the rating letter which is discovered or brought to the notice of Acuite shall be rectified as soon as reasonably practicable not later than 48 hours of such discovery or notice. Such error or omission shall not render Acuite liable to any person for any kind of loss or damage including, but not limited to, any special, incidental, indirect or consequential damages caused by errors or omissions, provided such omission or error is rectified as soon as possible after discovery/notice.

**GENERAL RISKS:** For taking an investment decision, the investors must rely on their own examination of our Company and the Issue, including the risks involved. Specific attention of the investors is invited to *"Risk Factors"* on page 18 and *"Material Developments"* on page 244, before making an investment in the Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the RBI, the Securities and Exchange Board of India (**"SEBI"**), the RoC or any stock exchange in India.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: **KLM Axiva Finvest Limited Tel.:** +91-484-4281111; **Lead Manager: Vivro Financial Services Private Limited, Tel.:** +91 7940404242/40/41, and offices of Sub-Syndicate Members, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company i.e. www.klmaxiva.com, Lead Manager at www.vivro.net and of the BSE at www.bseindia.com. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.klmaxiva.com, of the Lead Manager at www.vivro.net, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

**PUBLIC ISSUE ACCOUNT BANK, REFUND BANK & SPONSOR BANK:** HDFC Bank Limited

**Note:** Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

| LEAD MANAGER TO THE ISSUE | DEBENTURE TRUSTEE* | REGISTRAR TO THE ISSUE |
|---|---|---|
| VIVRO<br>**VIVRO FINANCIAL SERVICES PRIVATE LIMITED**<br>Vivro House 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India \| **Telephone:** +91 7940404242/40/41<br>**Email:** investors@vivro.net \| **Website:** www.vivro.net<br>**Contact Person:** Jay Dodiya / Kruti Saraiya | VISTRA<br>**VISTRA ITCL (INDIA) LIMITED**<br>Office No. 505, A2/5th floor, B wing, The Capital Building, BKC, Bandra (East), Mumbai – 400051, Maharashtra, India \| **Telephone:** +91 22 2659 3333<br>**Email:** itclcomplianceofficer@vistra.com \| **Website:** www.vistraitcl.com<br>**Investor Grievance Email:** itclcomplianceofficer@vistra.com<br>**Contact Person:** Jatin Chonani | KFINTECH<br>**KFIN TECHNOLOGIES LIMITED**<br>301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai-400070, Maharashtra, India,<br>**Telephone:** +91 40 6716 2222 \| **Facsimile:** 040-67161563<br>**Email:** klmaxiva.ncd@kfintech.com \| **Website:** www.kfintech.com<br>**Contact Person:** M Murali Krishna |
| **CREDIT RATING AGENCY** | **STATUTORY AUDITOR** | **COMPANY SECRETARY AND COMPLIANCE OFFICER** |
| Acuite RATINGS & RESEARCH<br>**ACUITE RATINGS & RESEARCH LIMITED**<br>708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (East), Mumbai – 400042 \| **Telephone:** +91 99698 98000.<br>**Email:** chitra.mohan@acuite.in \| **Contact Person:** Chitra Mohan | **M/s. A John Moris & Co**<br>2nd Floor, Building No.G308, Shan Apartment, Near Avenue Centre, Panampilly Nagar, Kochi – 682036 Kerala, India<br>**Telephone:** +91 99958 32342<br>**Email:** ajmkochi@ajohnmoris.com<br>**Website:** www.ajohnmoris.com<br>**Contact Person:** Jobin George | **Naveena P. Thampi**<br>**KLM Axiva Finvest Limited**<br>KLM Grand Estate, Bypass Road, Edappally, Ernakulam, Kerala -682024<br>**Telephone:** +91-484-4281 111 \| **E-mail:** cs@klmaxiva.com \| **Website:** www.klmaxiva.com<br>Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs or refund orders. |

**Vistra ITCL (India) Limited, by its letter dated June 12, 2025, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue. For further details, see "General Information – Debenture Trustee" on page 44 of the Prospectus.*

**On behalf of the Board of Directors of KLM Axiva Finvest Limited**
**Sd/-**
**Shibu Theckumpurath Varghese**
**Whole-Time Director**
**(DIN: 02079917)**

**Date: July 07, 2025**
**Place: Ernakulam**

**Disclaimer:** KLM Axiva Finvest Limited is subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Telangana at Hyderabad, BSE Limited and SEBI. The Prospectus is available on the website of the Company at www.klmaxiva.com, on the website of the stock exchange at www.bseindia.com and on the website of the Lead Manager at www.vivro.net. All investors proposing to participate in the public issue of NCDs by KLM Axiva Finvest Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "Risk Factors" beginning on page 18 of the Prospectus for risk in this regard.

AdBaaz